

October 14, 2023 (Sat) | 11:30am – 12:10pm

BBA in Finance (FINA)

HKUST Information Day 2023

Agenda

- Brief Introduction of FINA
- FINA Student/Alumni Sharing
- Discussion Forum
- FINA Booth



FINA Team



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What is Finance?

-  Which projects are feasible and profitable?
-  How to raise capital for your business?
-  How to invest?
-  How much capital should you allocate to each asset class?



FINA Curriculum



Including:

- ACCT 2200 Principles of Accounting II
- ISOM 2700 Operations Management
- MARK 2120 Marketing Management
- MGMT 2110 Organizational Behavior

FINA Curriculum

Required Courses

Key Skills for Finance Professionals (A)	FINA 3001
Intermediate Investments	FINA 3103
Derivative Securities	FINA 3203
Intermediate Corporate Finance	FINA 3303
Bloomberg Market Concepts Certification	FINA 3810
Financial Accounting I & Accounting II OR	ACCT 3010 & 3020
Intermediate Financial Accounting for Non-Accounting Majors	ACCT 3030
(Take ANY ONE course from the following list)	
Business Programming in VBA OR	ISOM 3230
Python Programming for Business Analytics OR	ISOM 3400
Introduction to Computing with Java	COMP 1022P

Elective Courses

FINA 3000-level or above (3 courses)

Total Credits Required 25-28

FINA Elective Courses

- FINA 3820 Refinitiv Certification Program
- FINA 3830 Refinitiv Analytics
- FINA 4003 Wealth Management
- FINA 4013 Corporate Valuation
- FINA 4103 Financial Markets Trading and Structure
- FINA 4203 Mergers, Acquisitions, and Corporate Restructuring
- FINA 4303 Fixed Income Securities
- FINA 4403 International Finance
- FINA 4413 Family Business
- FINA 4503 Banking and Financial Intermediation
- FINA 4513 Risk Management
- FINA 4603 Venture Capital Financing
- FINA 4703 ESG Investing
- FINA 4929 Special Topics in Finance
 - Family Office
 - Responsible Finance
 - Introduction to Artificial Intelligence and Big Data in Finance

FINA Study Pathway

Year 1

[Fall]
[Spring] FINA2303

Year 2

[Fall]
[Spring] FINA3001, FINA3103, FINA3203, FINA3810

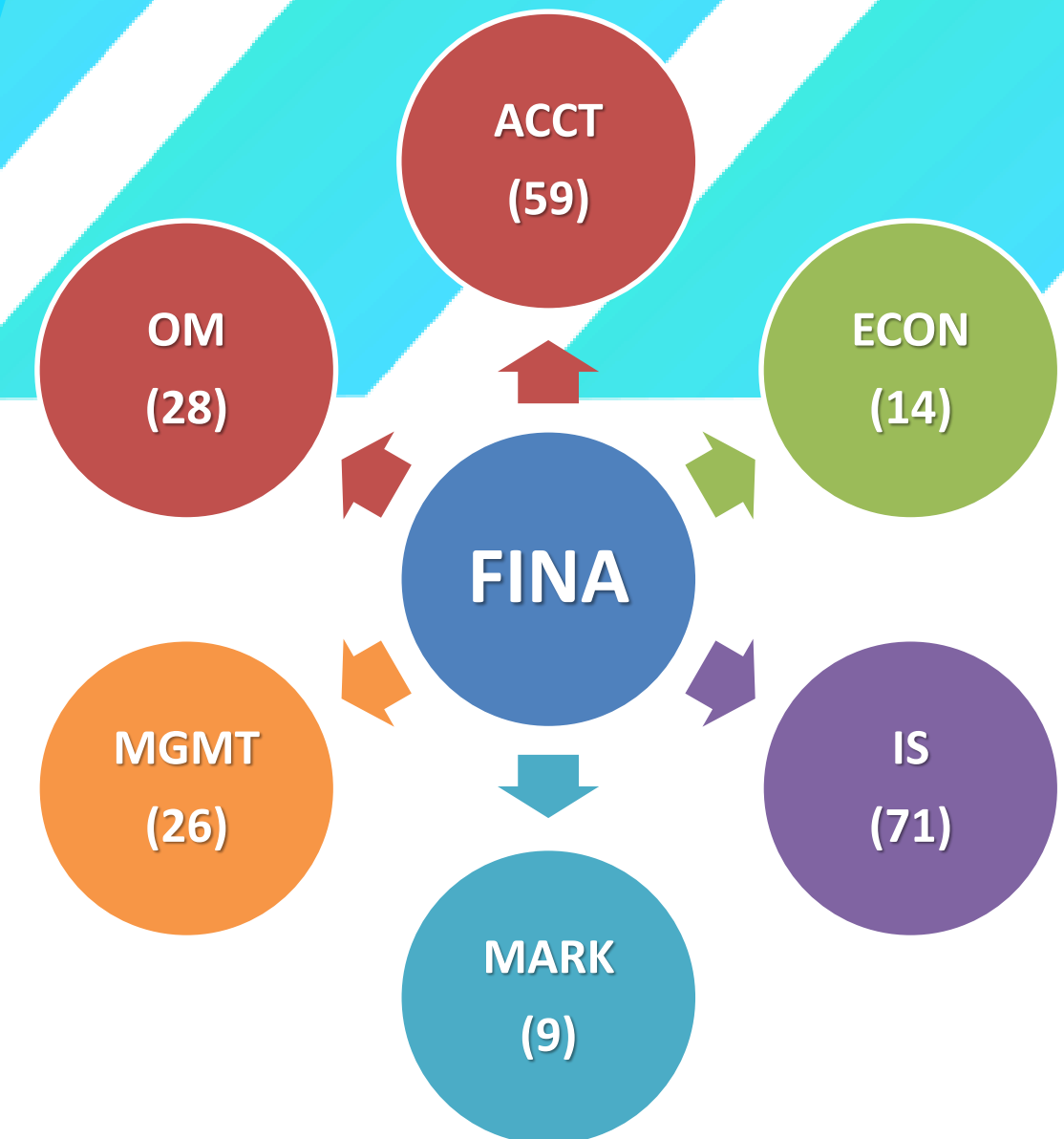
Year 3

[Fall] ACCT3010+3020/ACCT3030, FINA3303, ISOM/COMP
[Spring] FINA Electives

Year 4

[Fall] FINA Electives
[Spring] FINA Electives

Most Popular Additional Majors



25 Minor Programs Available

Humanities &
Social Science

Engineering

Science

Joint-school
Program

FINA Students' Life



FINA Extra-Curricular Activities

SEP

- FINA Orientation Day
- FINA Peer Mentoring Program (PMP): Kick-off
- FINA Career Mentorship Program (CMP): Kick-off
- FINA Student Speaker Series
- Finance Workshop Series
- Alumni Sharing Session cum Practical Demonstration on Essential Market Tools

FEB

- FINA CMP: BBQ
- FINA CMP: Resume Review
- FINA Student Speaker Series
- Finance Leaders Forum (New –TBC)
- Alumni Sharing cum Practical Demonstration on Essential Market Tools

OCT

- FINA CMP: Mock Interview & CV Workshop
- FINA Student Speaker Series
- FINA PMP: Resume Review
- Finance Workshop Series

MAR

- FINA CMP: Speed Networking Workshop
- FINA Student Speaker Series
- Finance Leaders Forum (New –TBC)

NOV - JAN

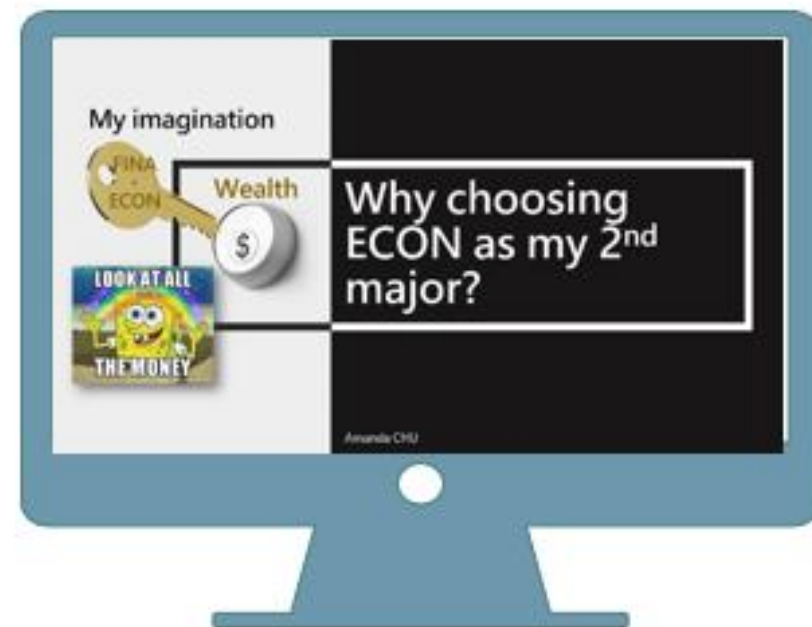
- FINA Cross-cohort Event

APR - MAY

- FINA Graduation Dinner (for final year students)

FINA Student Speaker Series

This is a student-led event. A group of FINA students helped to organize the FINA Student Speaker Series for all FINA students over the years. The FINA program encourages Program-Student Partnership.



FINA Orientation Day & Peer Mentoring Program



Mentor: Year 3 or 4

Mentee: Year 1 or 2

FINA Career Mentorship Program (CMP)

It is our honor to have FINA alumni to be FINA students' career mentors, and help FINA students solidify their goals and gain professional perspectives. 2023-24 is our 4th year offering the mentorship program.



FINA Christmas Party



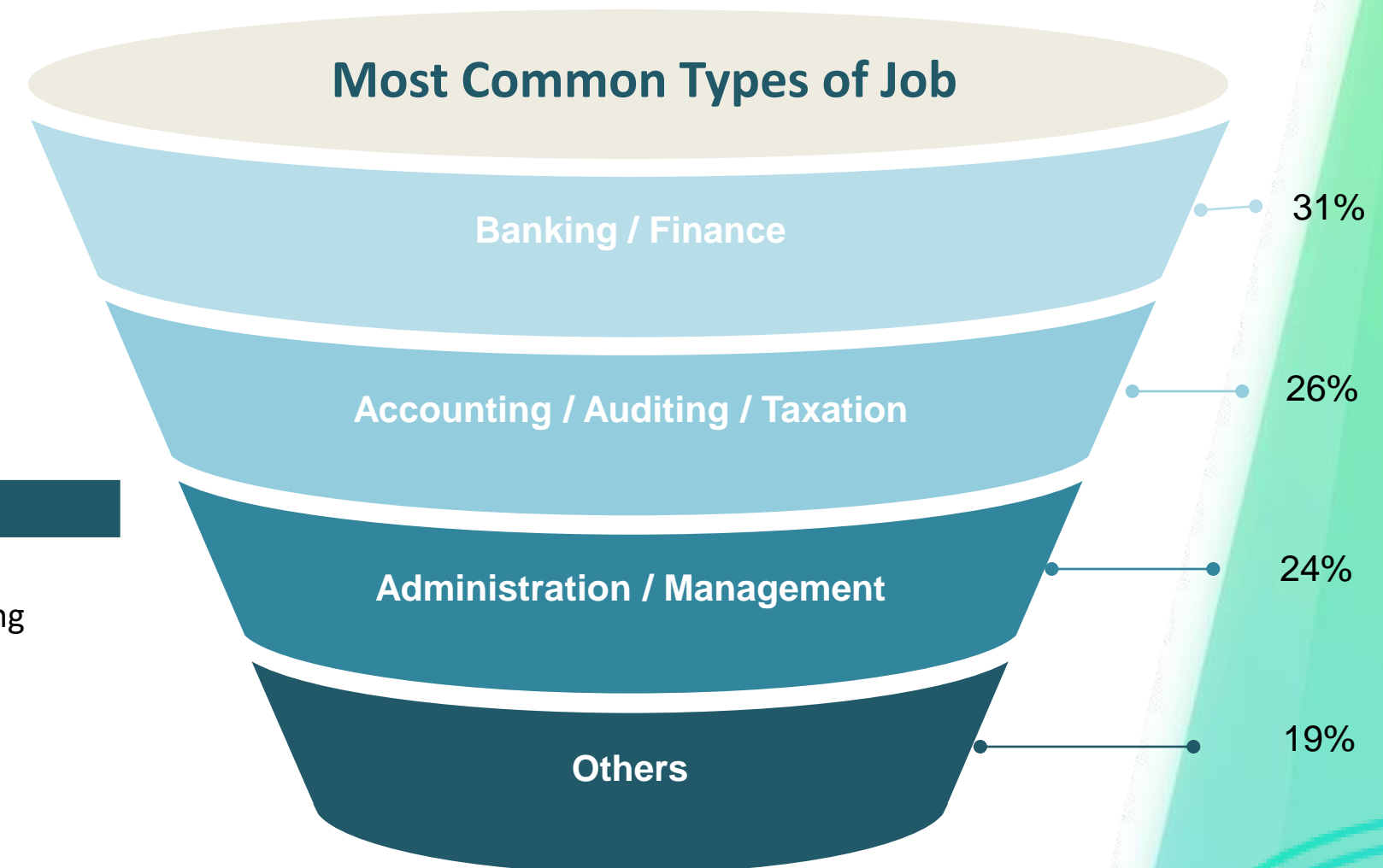
FINA Career Prospects

Graduate Job Offers (FINA, Class of 2023) [Data collected in Jun 2023]

- Bank of America: Analyst, Global Markets Analyst
- Barclays: Graduate Analyst, Trader
- Citibank Global Consumer Bank: Management Associate
- Deutsche Bank: Corporate Banking Analyst
- Hang Seng Bank: Global Banking, Management Trainee
- HKEX: Graduate Program
- HSBC: Graduate Analyst, Graduate Trainee, Corporate Sales, Research Analyst
- ICBA: Graduate Trainee
- Jane Street: Trading Desk Operation
- J.P. Morgan: Analyst, Global Private Banking Analyst
- UBS: Cross Asset Sales, Analyst

Graduate Job Offers (FINA, Class of 2022) [Data collected in June 2022]

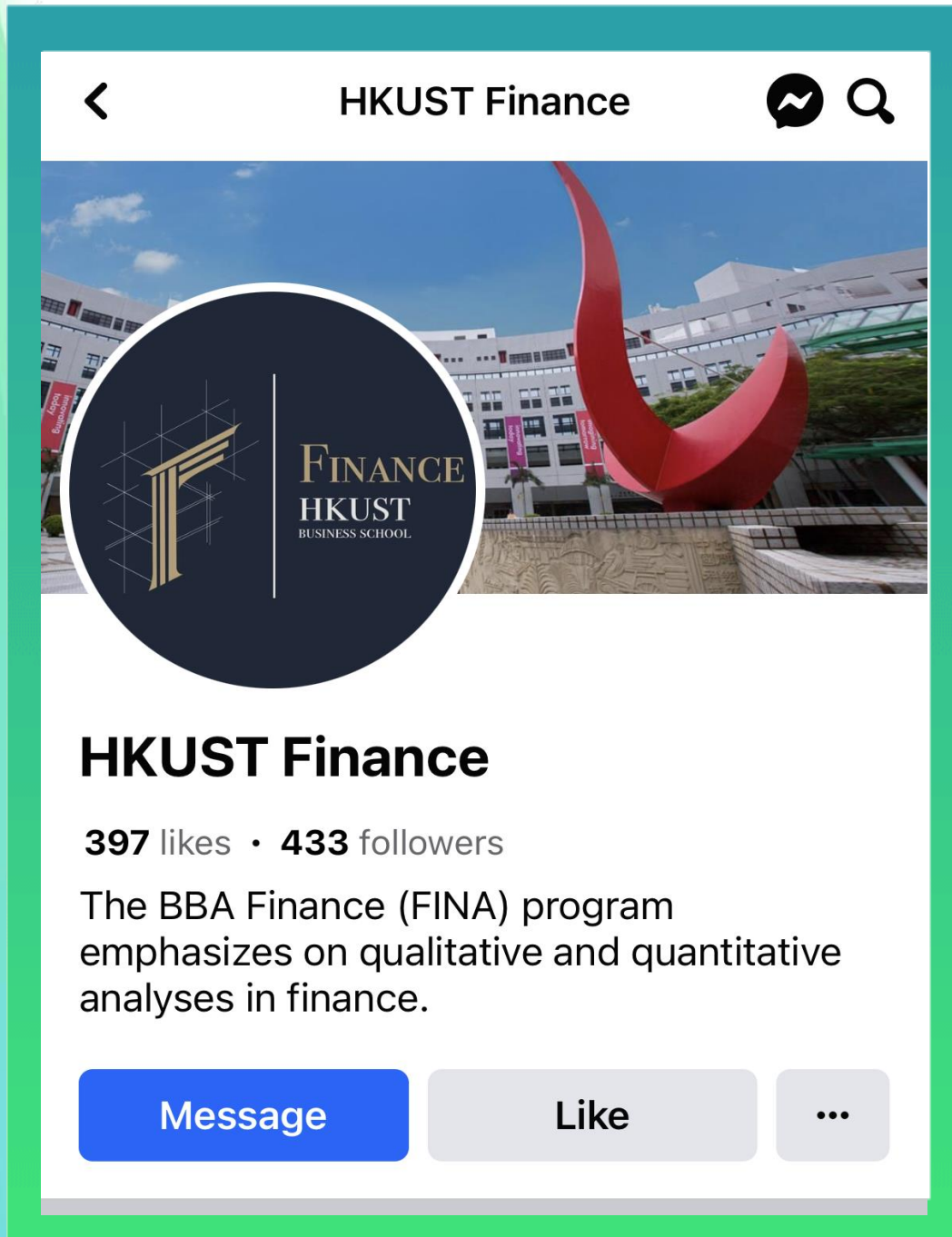
- CICC: Investment Banking Analyst
- Citibank: Global Consumer Bank Analyst, Private Banking Analyst, Corporate Banking
- Deloitte: Associate
- Evercore: Investment Banking Analyst
- Goldman Sachs: Analyst (Global Investment Research)
- Hang Seng: Management Trainee
- HBSC: Graduate Trainee, Graduate Analyst, Associate
- JP Morgan: Analyst
- Morgan Stanley: Analyst
- PwC: Audit Associate, Tax Associate, Risk Assurance Associate
- UBS: Graduate Analyst, Investment Bank Analyst



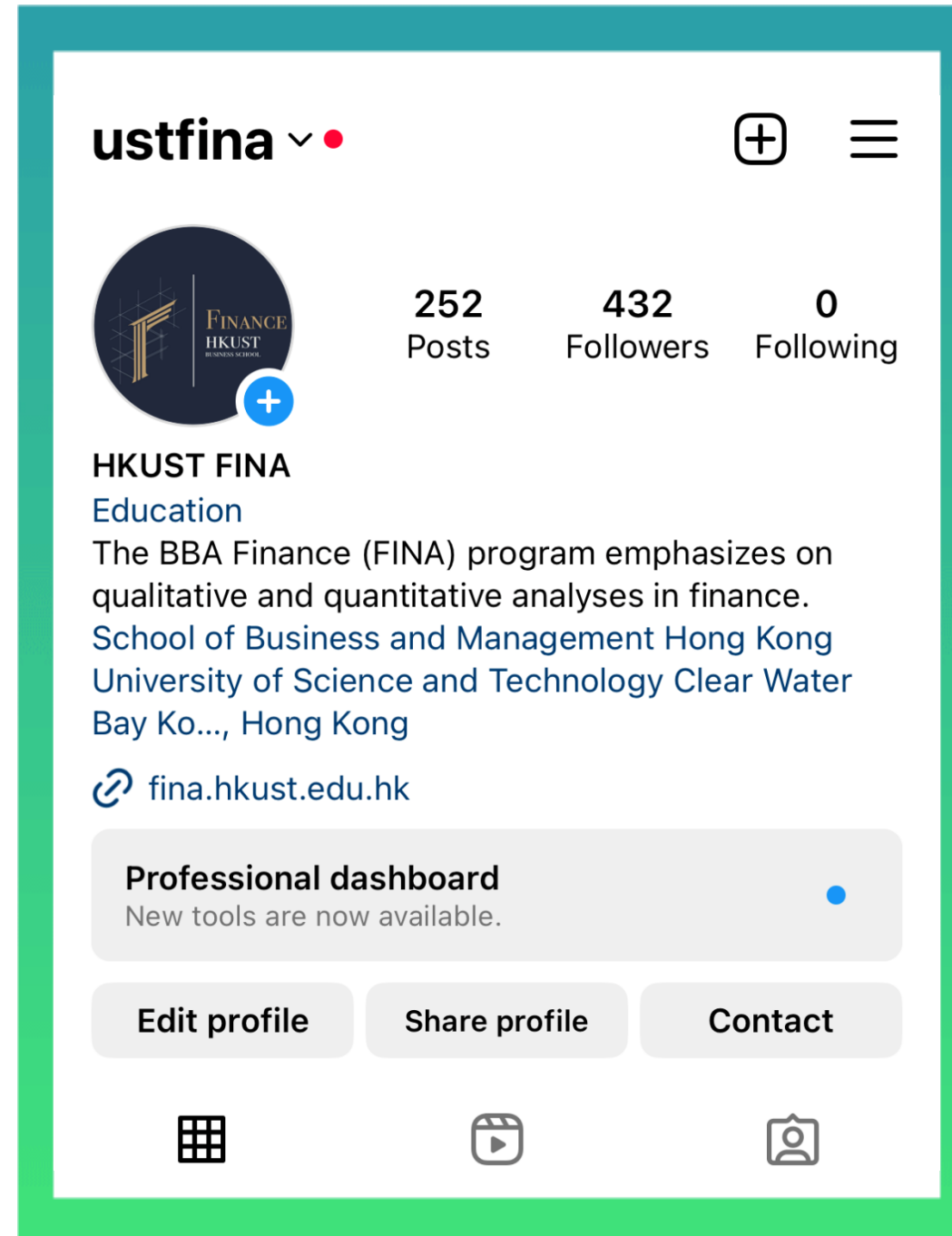
FINA Student-Alumni Network



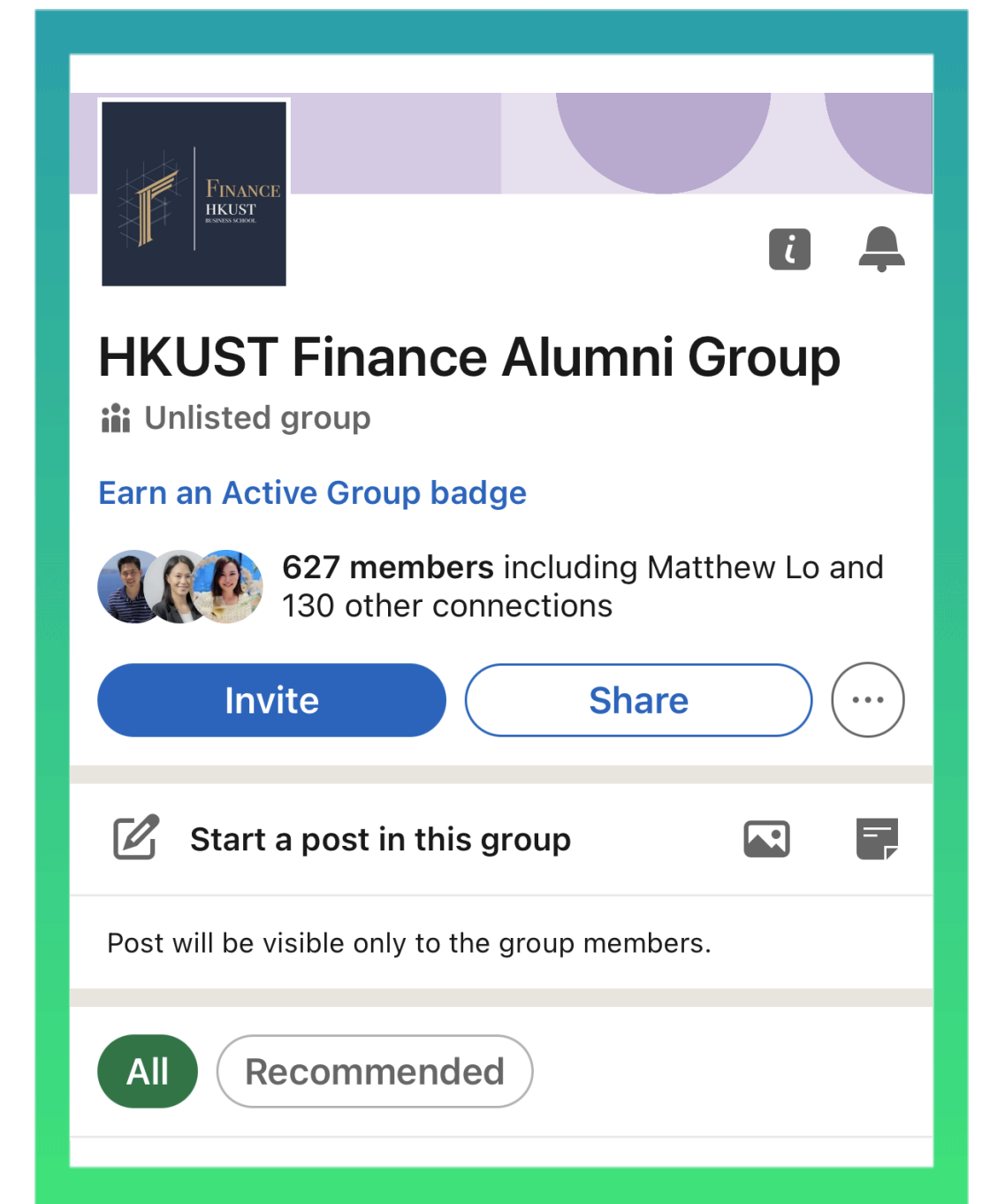
FINA Facebook



FINA Instagram



FINA LinkedIn



How to join FINA program?

- Eligibility**
- Completion of at least 5 out of 7 major foundation courses; and
 - Completion of at least 43 credits, including transferred credits upon admission

- FINA Requirements**
- C+ or above in FINA 2303

- Ranking Criteria**
- FINA 2303, then BCGA

NOTE:

Students with credit transfer for FINA 2303, a holistic assessment based on written exam, BCGA, selected course performance, CV, personal statement and interview performance is required

School-based admission
Major Selection Exercise (MSE)
[Quota: 55]

Program-based admission (PBA)
JUPAS / Non-JUPAS
[Quota: 55]

Example

2023-24 Intake	Quota
Total	110
PBA Intake	54
Fall 2023 MSE	4
Spring 2024 MSE	4
Fall 2024 MSE	48

JUPAS Minimum Admissions Requirements

- English Language [4]
- Chinese Language [3]
- Math (Comp) [3]
- Citizenship and Development [Attained]
- Elective 1 [3]
- Elective 2 / M1 / M2 [3]

Highest Attainable	Median	Lower Quartile	Low Quartile Per-Subject Average Score
72.25	47.5	46	5.4

International Qualifications: Specific Subject Requirements

- IBDP: HL Math or SL Math: Analysis and Approaches.
- GCEL: Math or Further Math
- SAT/AP: SAT MATH I or MATH II or AP Calculus AB or Calculus BC
- Other Qualifications: Math

International Qualifications: Boundary Score

- IBDP ≥ 34
- GCEAL \geq AAB
- SAT / AP ≥ 1320
- Other qualification: Senior Level Math

Reference Links and Materials

- FINA Curriculum & Pathway: <https://fina.hkust.edu.hk/programs/bba-in-finance/curriculum>
- HKUST Majors & Minors: <https://prog-crs.hkust.edu.hk/ugprog>
- SBM Major Declaration: <https://bmundergrad.hkust.edu.hk/academics/academic-planning/major-selections>
- FINA Students and Alumni Sharing: <https://fina.hkust.edu.hk/bba-in-finance/student>
- Futurepreneur is HERE: BBA in Finance (2022): <https://www.youtube.com/watch?v=55BB5C0JuVo>
- BBA in Finance / BSc in Quantitative Finance Program Talk (Sep 2020):
<https://www.youtube.com/watch?v=KLwM3fEJdJU&feature=youtu.be>
- SBM webinar series 2019: BBA Finance and BSc Quantitative Finance Program Highlights:
<https://www.youtube.com/watch?v=ksxyhz4rAUo&feature=youtu.be>
- HKUST Rankings: <https://join.ust.hk/why-hkust>